



**Appraisal
Institute™**

*Professionals Providing
Real Estate Solutions*

Great Lakes Chapter Newsletter

February 2015

Table of Contents

	<u>Pages</u>
February Chapter Meeting	1
New Designation	1
New Members	1
Presidents Remarks	1
Chapter Meeting Registration	2
Seminar A.M.	3
Seminar P.M.	4
December Chapter Meeting	5
December Chapter Meeting	6
December Chapter Meeting	7
December Chapter Meeting	8
Calendar of Events	9
Calendar of Events Con'd	10

Officers and Directors 2015

President

Patrice M. Uhnavey, SRA

Vice President

Michael T. Williams, MAI

Treasurer

Paul R. Arnold, MAI

Secretary

Alan L. Johns, MAI

Directors

Peter F. Arbour, MAI

Brent R. Davis, SRA

Robert R. Davis, SRA

Curt S. Hanson

Semone M. James

Jason J. Krentler, MAI

Ryan T. Lake, MAI

John A. Meyer, SRA

Marc G. Nassif, MAI

William G. Steinke, SRA

Past President

Joseph L. Torzewski, MAI

FEBRUARY CHAPTER MEETING

Our February Chapter Meeting is at 5:00 pm, Thursday, February 12th, at the Holiday Inn Gateway Centre. David Bunton, The Appraisal Foundation President will be our guest speaker and will give a 2 Hour presentation of Updates from the Foundation. You can find the registration form on **Page 2**.

Also, that day we are having a new 4 hour seminar "Supervisory Appraiser/Trancee Appraiser Course, from 8:00a.m.—12:00 p.m. **page 3**. Then from 1:00 p.m.—5:00 p.m. We will also be having another new seminar "Creating Best Practices Involving the MI Tax Tribunal. This seminar was developed and is administered by the Great Lakes Chapter. **page 4**. Attendees are eligible to receive 4.0 hours of continuing education credit, for each seminar, towards the Appraisal Institute, State of MI Appraisal License, and Assessors License.

NEW DESIGNATIONS

Jared Garcia, MAI — Flagstar Bank — Troy
Patricia Mohritz, SRA, AI-RRS — Trea Corp Appraisal — Auburn Hills
Congratulations Jared & Pat! Great Job!!

WELCOME NEW MEMBER

Andrea Ellen Byne — Traverse City

PRESIDENTS REMARKS:

Well, here we are – 2015. We begin the year with a solid financial base, growing membership, and more designations awarded than ever before. February kicks off our first Chapter Meeting on the 12th along with an opportunity to receive up to 10 continuing education credits!

As I begin my year as President, I took a moment to reflect on what impressed me most about our Chapter and urged me to become more involved. Strong educational offerings were first to come to mind followed closely by dedicated professionals wholeheartedly devoted to our members and industry. It is truly an honor to be a part of a great TEAM. Not one or just a few can accomplish our goals. I encourage and welcome everyone to offer new ideas, participate on a Committee, or sit in on a Board meeting. If you'd like to offer your help but aren't sure how to go about it, please contact me or another Board Member. I hope this year brings new faces to the forefront and creative ways to enhance our Chapter.

I look forward to an exciting year and appreciate your continued support.

Patrice M. Uhnavey, SRA

GREAT LAKES CHAPTER MEETING

THURSDAY EVENING, FEBRUARY 12, 2015
HOLIDAY INN-GATEWAY CENTRE

5353 Gateway Centre Drive
Flint, MI 48507
(810) 232-5300

Cost: \$40 for Appraisal Institute Members; \$45 for Non-Members

12:00 PM **Board of Directors**

5:00 PM **Cocktails & Networking**

5:30 PM **Dinner & Chapter Meeting**

"An Update From The Appraisal Foundation"

Special Speaker: David S. Bunton,

President of the Appraisal Foundation

(2 Hours CEC has been approved for MI Appraisers and A.I.)

NAME _____

NICKNAME (FOR BADGE) _____

FIRM _____

STREET ADDRESS _____

CITY/STATE/ZIP _____

PHONE: (____) _____

EMAIL: _____

AI MEMBER TYPE: ____ DESIGNATED ____ ASSOCIATE ____ AFFILIATE ____ NON-MEMBER

FORM OF PAYMENT: ____ CHECK ENCLOSED PAYABLE TO GLCAI

____ VISA ____ MASTERCARD ____ AM/EX ____ DISCOVER

CARD # _____

EXPIRES: ____/____ CCV _____

SIGNATURE: _____

Please fill out the above and fax it to 888-587-5381 OR Call 810-364-5640.

SUPERVISOR APPRAISER/TRAINEE APPRAISER COURSE

Instructor: Kern Slucter, MAI , SRA
Thursday, February 12, 2015
Holiday Inn Gateway Centre, Flint, MI
8:00 a.m.—12:00 p.m.

As of January 1, 2015, all individuals who become Supervisory Appraisers and Trainee Appraisers will be required to take a Supervisory/Trainee Course per the 2015 Real Property Appraiser Qualification Criteria. This four-hour course will address the national minimum requirements, responsibilities, and expectations for Trainee Appraisers and Supervisory Appraisers that are included in the AQB's required course outline.

This course is intended for individuals becoming Supervisory Appraisers after 1/1/2015 or individuals becoming Trainee Appraisers after 1/1/2015. Currently credentialed Trainee Appraisers are grandfathered but might need the course if their state appraisal regulatory agency has adopted more stringent requirements. Currently credentialed Supervisory Appraisers are grandfathered but might need the course if their state appraisal regulatory agency has adopted more stringent requirements. Some states may require the course as an educational alternative for disciplinary action if supervisor is not performing.

Attendees are eligible to receive 4 hours continuing education credit for the Appraisal Institute, State of MI Appraisal License, and for Assessor Certification.

You may fax ahead to (888) 587-5381 to start the registration process.

SEMINAR TUITION: \$75 member/\$100 non-member. Tuition fees include all instruction, material, coffee, tea and muffins.

If you are paying with credit card please fill in the information below:

Visa, MasterCard, Am/Ex and Discover _____ Card number _____
Expiration _____ CCV# _____

Billing Address of Card _____

REGISTRATION INFORMATION (please print)

Full Name _____

Nickname for Badge----- _____

Appraisal Institute Member: ☐ MAI ☐ SRPA ☐ SREA ☐ SRA ☐ RM
☐ Associate Member ☐ Affiliate Member ☐ Nonmember

Company Name _____

Company Address _____

City/ State/Zip Code _____

Office Phone () _____ Office Fax () _____

Home Phone () _____ E-Mail _____

◇ If you have a disability and may require some accommodation, please check here; please notify us in writing at least two weeks in advance to allow sufficient time to arrange for reasonable accommodations.

SIGNATURE _____ **DATE** _____

MICHIGAN APPRAISER LICENSE# _____

LICENSE TITLE _____

(L-Limited, SL-State Licensed, CR-Certified Residential, CG-Certified General)

CREATING BEST PRACTICES INVOLVING THE MICHIGAN TAX TRIBUNAL

Speakers: Micheal Lohmeier, MAI, SRA, MMAO(4), FASA, RES., Peter Ewald, MAAO(3),
Don Wieme, MAI, SRA, Paul Bidwell, MAI, SRA, ASA, CCIM
and Derk Beckerleg, Attorney
Thursday, February 12, 2015
Holiday Inn Gateway Centre, Flint, MI
1:00 p.m.—5:00 p.m.

This program was developed and is administered by the Great Lakes Chapter. Attendees are eligible to receive 4 hours of Appraisal Institute continuing education credit. Attendees are also eligible to receive 4 hours continuing education credit for the State of MI Appraisal License, and for Assessor Certification.

This program focuses on the issues that the tribunal has been confronted with through various property value related appeals. The focus will include identifying real from personal property and the changes that have occurred, and will affect the taxable status of each. New laws that were enacted beginning in 2014 and the continuation of phasing out certain tax beginning in 2016. Commercial and industrial real estate exemptions will also be examined. The better part of this program will focus on various tribunal cases and decisions. For each of the cases the speakers will include a background to the case, the issues raised, the information exchanged, and the ultimate decision reached by the tribunal. This analysis is not only helpful to those assessors and appraisers that serve in providing appraisal reports for tax appeal, but will also serve as a paradigm to be used by appraisers and assessors in understanding how to identify valuation problems better, how to review the "regular user" expectation from a tribunal court, and the due diligence that may develop from these cases.

You may fax ahead to (888) 587-5381 to start the registration process.

SEMINAR TUITION: \$75 member/\$100 non-member. Tuition fees include all instruction, material, coffee, tea and cookies.

If you are paying with credit card please fill in the information below:

Visa, MasterCard, Am/Ex and Discover _____ Card number _____
Expiration _____ CCV# _____

Billing Address of Card _____

REGISTRATION INFORMATION (please print)

Full Name _____

Nickname for Badge----- _____

Appraisal Institute Member: ☐ MAI ☐ SRPA ☐ SREA ☐ SRA ☐ RM
☐ Associate Member ☐ Affiliate Member ☐ Nonmember

Company Name _____

Company Address _____

City/ State/Zip Code _____

Office Phone () _____ Office Fax () _____

Home Phone () _____ E-Mail _____

- ◇ If you have a disability and may require some accommodation, please check here; please notify us in writing at least two weeks in advance to allow sufficient time to arrange for reasonable accommodations.

SIGNATURE _____ **DATE** _____

MICHIGAN APPRAISER LICENSE# _____

LICENSE TITLE _____

(L-Limited, SL-State Licensed, CR-Certified Residential, CG-Certified General)

DECEMBER CHAPTER MEETING



Micheal Lohmeier, MAI, SRA, presents Joe Trecola, SRA, with his SRA Certificate.



Ray Bologna, MAI, presents Andrea Kujala, MAI, with her MAI Certificate



Marshall Brulez, MAI, presents Ilya Barskiy, MAI, with his MAI Certificate



Joe Torzewski, MAI, presents Ed Bowan, SRA with his SRA Certificate.

DECEMBER CHAPTER MEETING



Joe Torzewski, MAI, presents David Lieberman, MAI, with his MAI Certificate.



Joe Torzewski, MAI, presents D. Lee England, MAI with his MAI Certificate.



Joe Torzewski, MAI, presents Brett Suszek, MAI, AI-GRS with his MAI and AI-GRS Certificates.



Joe Torzewski, MAI, presents A.J. Allen MAI, with his MAI Certificate.

DECEMBER CHAPTER MEETING CON'T



Marshall Brulez, MAI accepts the Connie Vickroy Award from Joe Torzewski, MAI



Joe Torzewski, MAI presents Kern Sluckter, MAI, SRA with the Volunteer of Distinction Award



Semone James and Micheal Lohmeier, MAI, SRA



Sheridan Taormina, Patrice Uhnay, SRA and Mark Bollinger

DECEMBER CHAPTER MEETING CON'T



Swearing in of the Great Lakes Chapter 2015 Board



Patrice Uhnavey, SRA, 2015 Chapter President presents the gavel plaque to Joe Torzewski, MAI 2014 Chapter



Lance Coyle, MAI, SRA, 2015 Appraisal Institute President and Terry Oetzel, MAI, Past President of the Great Lakes Chapter.

Calendar of Events 2015– Great Lakes Chapter A.I.**CALL: (810) 364-5640****Or register on line at: www.appraisalinstitute.org/education/GreatLakes**

February 12, 2015 8:00 am-12:00 pm	Supervisory Appraiser/Trainee Appraiser Course Instructor: Kern Slucter, MAI, SRA 4 Hours CEC	Holiday Inn-Gateway Centre Flint
February 12, 2015 1:00 pm-5:00 pm	Creating Best Practices Involving The Michigan Tax Tribunal Speakers: Micheal Lohmeier, MAI, SRA, MMAO (4) Don Wieme, MAI, SRA Paul Bidwell, MAI, SRA, ASA, CCIM Peter Ewald, MAAO (3) Derk Beckerleg, Attorney 4 Hours CEC	Holiday Inn-Gateway Centre Flint
February 12, 2015 5:00 pm	CHAPTER MEETING (EVENING) An Update From The Appraisal Foundation Special Speaker: David S. Bunton President, The Appraisal Foundation 2 Hours CEC	Holiday Inn-Gateway Centre Flint
March 6, 2015	7 Hour National USPAP Update Instructor: Micheal Lohmeier, MAI, SRA 7 Hours CEC	Flagstar Bank Troy
March 6, 2015	MI Laws and Rules Instructor: Micheal Lohmeier, MAI, SRA 2 Hours CEC	Flagstar Bank Troy
March 23-26, 2015	Basic Appraisal Principles Instructor: Robert Davis, SRA 30 Hours (28 Classroom, 2 Hour Exam)	Greater Lansing Association of Realtors Lansing
April 20-23, 2015	Basic Appraisal Procedures Instructor: Robert Davis, SRA 30 Hours (28 Classroom, 2 Hour Exam)	Greater Lansing Association of Realtors Lansing
May 6-7, 2015	Uniform Appraisal Standards for Federal Land Acquisitions (Yellow Book Seminar) Instructor: Bruce Closser, MAI, SRA 16 Hours	Holiday Inn-Gateway Centre Flint
May 14, 2015	7 Hour National USPAP Update Instructor: Kern Slucter, MAI, SRA 7 Hours CEC	Crowne Plaza Grand Rapids Grand Rapids
May 14, 2015	MI Laws and Rules Instructor: Randy Davis, SRA, SRPA 2 Hours CEC	Crowne Plaza Grand Rapids Grand Rapids
May 14, 2015	CHAPTER MEETING (EVENING) Michigan Economy 2015 Special Speaker: Dr. Paul Isely Seidman College of Business Grand Valley State University	Crowne Plaza Grand Rapids Grand Rapids

Calendar of Events 2015– Great Lakes Chapter A.I. Cont'd

May 18-19, 2015	15 Hour National USPAP Instructor: Rachel Massey, SRA, AI-RRS 15 Hours (14 Classroom, 1 Hour Exam)	Greater Lansing Association of Realtors Lansing
June 1-5, 2015	Advanced Market Analysis and Highest & Best Use Instructor: Richard Parli, MAI 32 Hours Classroom, 3 Hour Exam	Holiday Inn Detroit Metro Romulus
June 18, 2015	7 Hour National USPAP Update Instructor: Micheal Lohmeier, MAI, SRA 7 Hours CEC	Holiday Inn Gateway Centre Flint
June 18, 2015	MI Laws and Rules Instructor: Randy Davis, SRA, SRPA 2 Hours CEC	Holiday Inn Gateway Centre Flint
June 19, 2015	Business Practices and Ethics Instructor: Micheal Lohmeier, MAI, SRA 4 Hours-State of MI, 7 Hours AI	Holiday Inn Gateway Centre Flint
August 27, 2015	GREAT LAKES CHAPTER 2015 GOLF OUTING	Shepherds Hollow, Clarkston
September 2015	CHAPTER MEETING (NOON)	Lansing
October 2015	3rd Annual GLCAI Economic Summit	Crowne Plaza Auburn Hills
December 5, 2014	CHAPTER MEETING (NOON) Installation of 2016 Chapter Officers Special Speaker: J. Scott Robinson, MAI, SRA, AI-GRS 2016 President of the Appraisal Institute	Crowne Plaza Detroit/Novi Novi

WATCH FOR ADDITIONAL CLASSES TO BE ADDED THROUGHOUT THE YEAR.
DATES AND TIMES ARE SUBJECT TO CHANGE!!!



Online Education:

Learn at your own pace anytime, anywhere.

Visit appraisalinstitute.org/online for a list of classes!



Appraisal
Institute®

Professionals Providing
Real Estate Solutions